

# ROGERS | GRAY

A BALDWIN RISK PARTNER

## ***Unit Owners Needing a Certificate of Insurance***

Unit owners may require evidence of insurance coverage for purposes of refinancing and other financial transactions. The association's insurance agency is happy to provide an insurance certificate to a unit owner or lender according to the procedure outlined below.

- Unit owners, banks, lenders and real estate agents have three options for obtaining certificates:
  - a) they can be directed to RogersGray website to make a request - [www.rogersgray.com](http://www.rogersgray.com),
  - b) they can email the request to [mail@rogersgray.com](mailto:mail@rogersgray.com)\*
  - c) they can fax a request to **877-816-2156\***
- Unit owners can advise their lender to send requests directly RogersGray using any of the three options
- Unit owners may elect to send RogersGray a copy of the certificate request received from the lender

\*If a fax or email request is sent, the following information is essential for prompt issuance of the certificate:

- a) name and address of the condo association
- b) name and unit # of the owner
- c) loan number and certificate holder name (lender), address, city, state, zip code and delivery address (email address if email delivery is preferred)

Following these procedures should result in a certificate being issued promptly.

Unit owners should discuss their personal insurance needs with their personal lines agent.

RogersGray has a Preferred Accounts Group for Condos and Associations of knowledgeable personal lines advisors who would be happy to assist unit owners in the procurement of condominium unit owner coverage by calling 781-754-6268 or you can visit the following website: [www.rogersgray.com/cag/](http://www.rogersgray.com/cag/)